



European Commission
Agriculture and Rural Development



VII FORO MUNDIAL DEL VINO

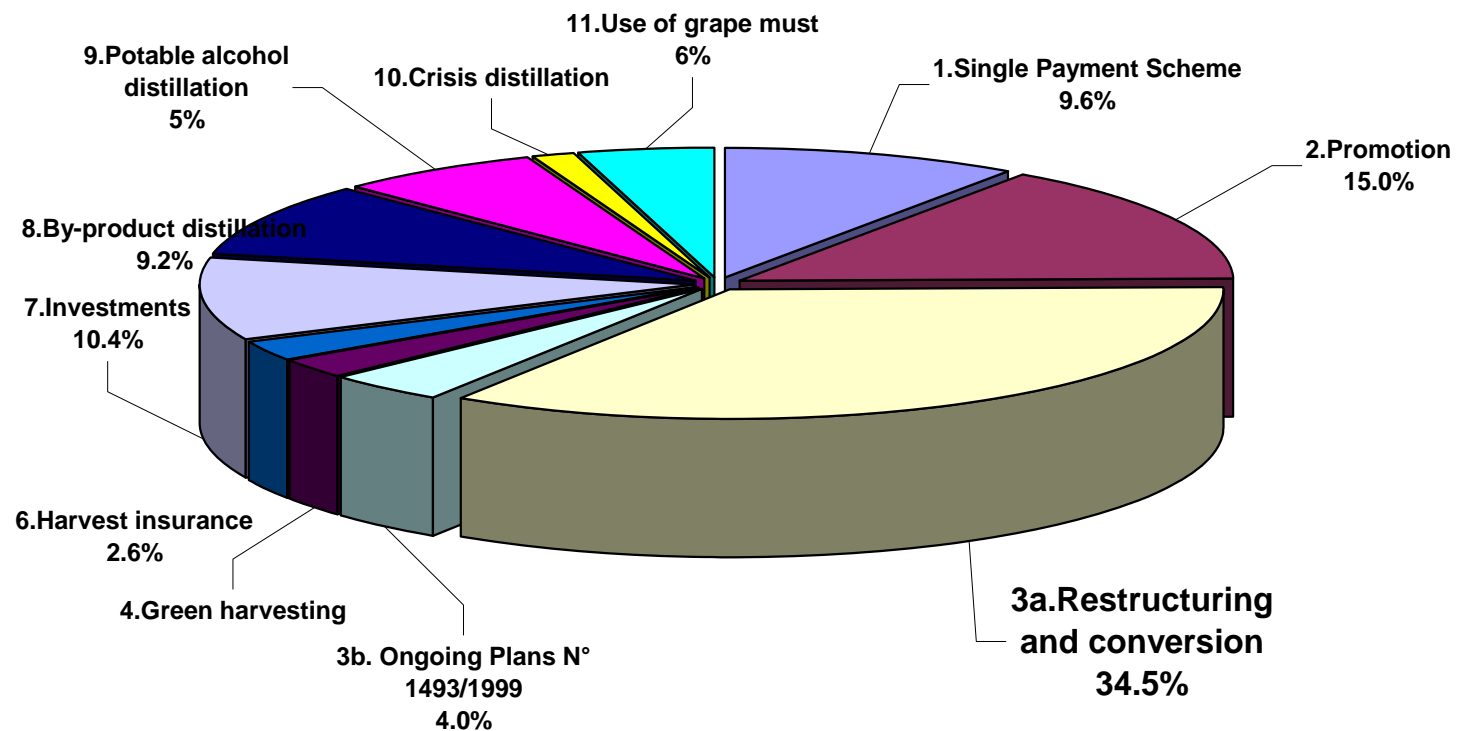
La aplicación de la reforma.

Primeras Experiencias y perspectivas

Jesus Zorrilla Torras – Comisión Europea

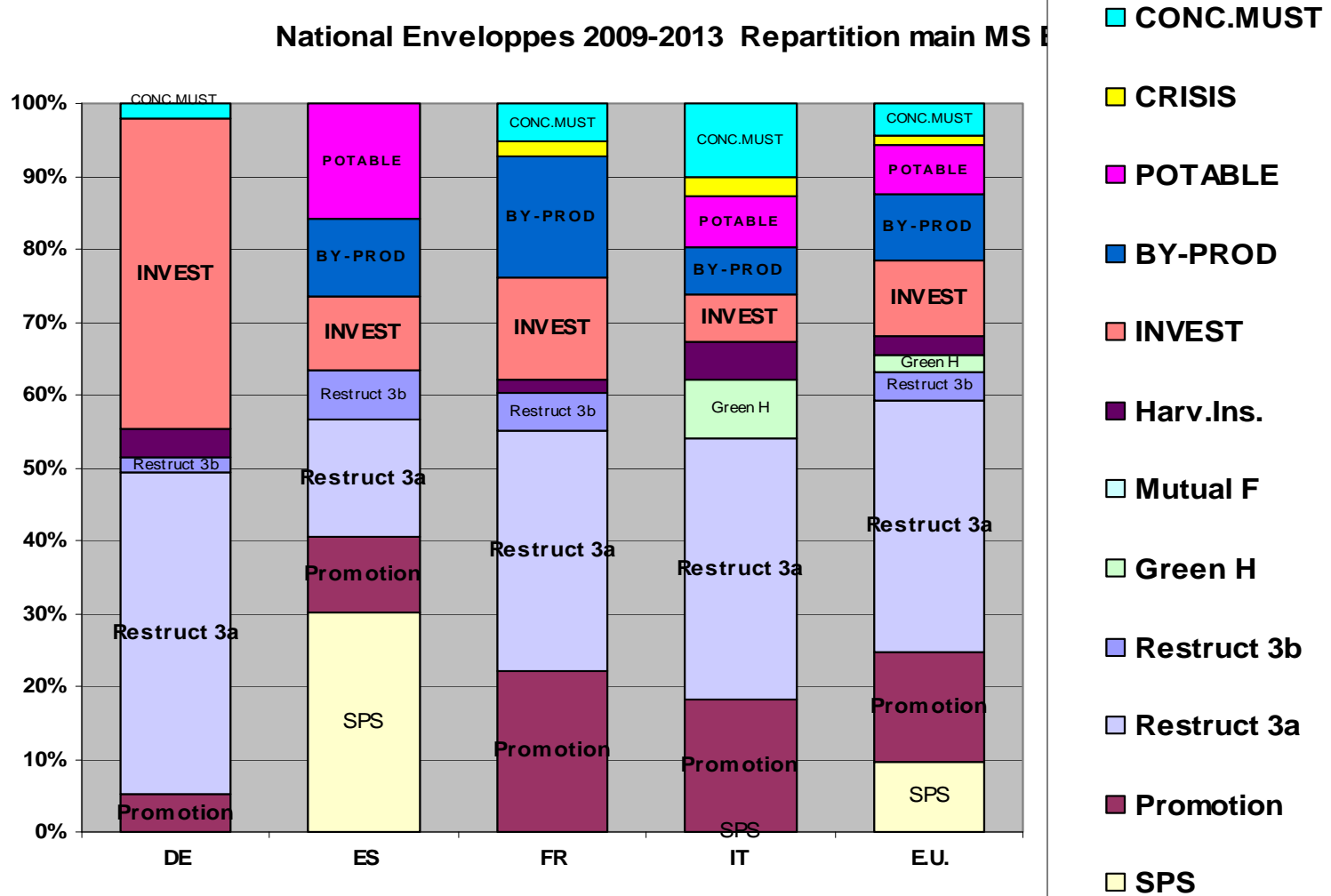


National Envelopes 2009-2013 by measure





National Enveloppes 2009-2013 Repartition main MS E





GRUBBING UP SCHEME - AREA ACCEPTED FOR GRUBBING-UP

Country	Area 2008/09	Area 2009/10
BG	0	0
CZ	6	6
DE	20	54
EL	922	610
ES	45 010	27 392
FR	10 260	7 404
IT	11 894	10 741
CY	876	465
LU	1	1
HU	1 474	2 015
MT	0	0
AT	266	318
PT	2 343	1 320
RO	7	0
SL	38	65
SK	261	232
TOTAL	73 377	50 623

Total Premia in 2008/09
= 464 000 €

Total Premia in 2009/10
= 331.3 million €

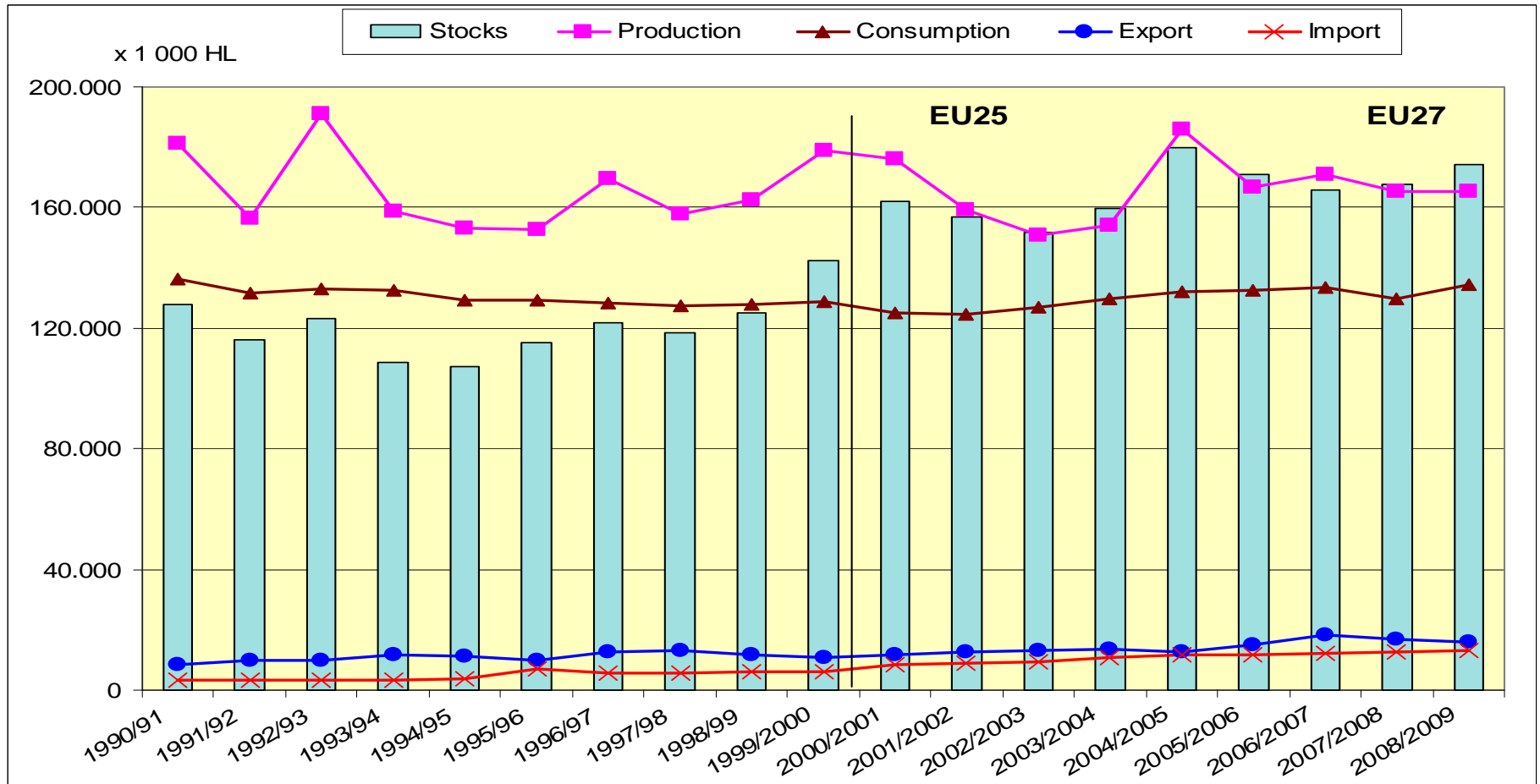
Coefficient of acceptance:
45.90% for 2008/09
50.125% for 2009/10



2008/2009 + 2009/2010 GRUBBING UP scheme				Production Wine and Must	
Estimated yearly production reduction					
by Member State in HL					
	2008-2009	2009-2010	TOTAL	5Y AVG	%
EU	4 112 236	3 359 320	7 471 556	182 644 000	4,1%
By Member State:					
	2008-2009	2009-2010	TOTAL	5Y AVG	%
BG				1 961 000	
CZ	109	158	267	605 000	0,0%
DE	1 435	5 606	7 041	10 107 000	0,1%
EL	63 432	46 474	109 906	4 295 000	2,6%
ES	1 895 574	1 367 268	3 262 843	50 062 000	6,5%
FR	631 484	478 124	1 109 608	58 845 000	1,9%
IT	1 219 895	1 175 129	2 395 024	53 135 000	4,5%
CY	64 635	36 139	100 775	282 000	36%
LU	155	73	228	156 000	0,1%
HU	88 768	129 078	217 845	5 272 000	4,1%
MT				70 000	
AT	16 937	20 599	37 536	2 734 000	1,4%
PT	120 404	77 374	197 778	7 481 000	2,6%
RO	335	11 610	11 945	6 166 100	0,2%
SI	1 582	3 785	5 366	944 000	0,6%
SK	7 491	7 904	15 395	410 000	3,8%



EUR27 Esquema general del balance del vino Evolución 1990/1991 - 2008/2009





**Organisation Commune des Marchés Règl. (CE) 1234/2007
Production totale et vinification - CAMPAGNE 2009 – 2010
Prévisions/Estimations au 25 mars 2010
en 1.000 HL**

PAYS	Campagne 2004-05	Campagne 2005-06	Campagne 2006-07	Campagne 2007-08	Campagne 2008-09	Moyenne 5 ans	Production totale ¹⁾ 2009-2010		
							1000 HL	Versus 2008/09	Versus AVGS
Bulgarie	1.961	1.708	1.757	1.796	1.606	1.766	2.000	+25%	+13%
Tchéquie	605	438	434	821	773	614	600	-22%	-2%
Allemagne	10.107	9.256	8.995	10.363	9.991	9.742	9.280	-7%	-5%
Grèce	4.295	4.027	3.947	3.511	3.873	3.931	3.600	-7%	-8%
Espagne	50.062	41.119	43.679	42.070	41.909	43.768	37.800	-10%	-14%
France	58.846	53.314	53.025	46.547	42.806	50.907	47.300	+10%	-7%
Italie	53.135	53.062	54.600	49.181	50.470	52.090	46.500	-8%	-11%
Cypr	282	241	218	149	147	207	130	-11%	-37%
Luxembourg	156	135	124	142	130	137	135	+4%	-2%
Hongrie	5.272	3.103	3.271	3.222	3.460	3.666	3.400	-2%	-7%
Malte	70	60	65	48	32	55			
Autriche	2.734	2.264	2.256	2.628	2.994	2.575	2.353	-21%	-9%
Portugal	7.481	7.254	7.532	6.049	5.620	6.787	5.900	+5%	-13%
Roumanie	6.166	2.602	5.014	5.289	6.703	5.155	5.600	-16%	+9%
Slovénie ²⁾	944	886	832	857	752	854	830	+10%	-3%
Slovaquie	410	303	325	355	431	365			
Other EUR27	24	25	27	28	19	25	25	+35%	+2%
Total EUR27	202.549	179.797	186.101	173.057	171.716	182.644	166.200	-3%	-9%

1) AutoConsommation incluse ainsi que la diminution de volume déterminée par l'élaboration de moûts concentrés; Estimations basées sur la communication des États membres ou dans l'absence de communication sur la production de la campagne précédente.

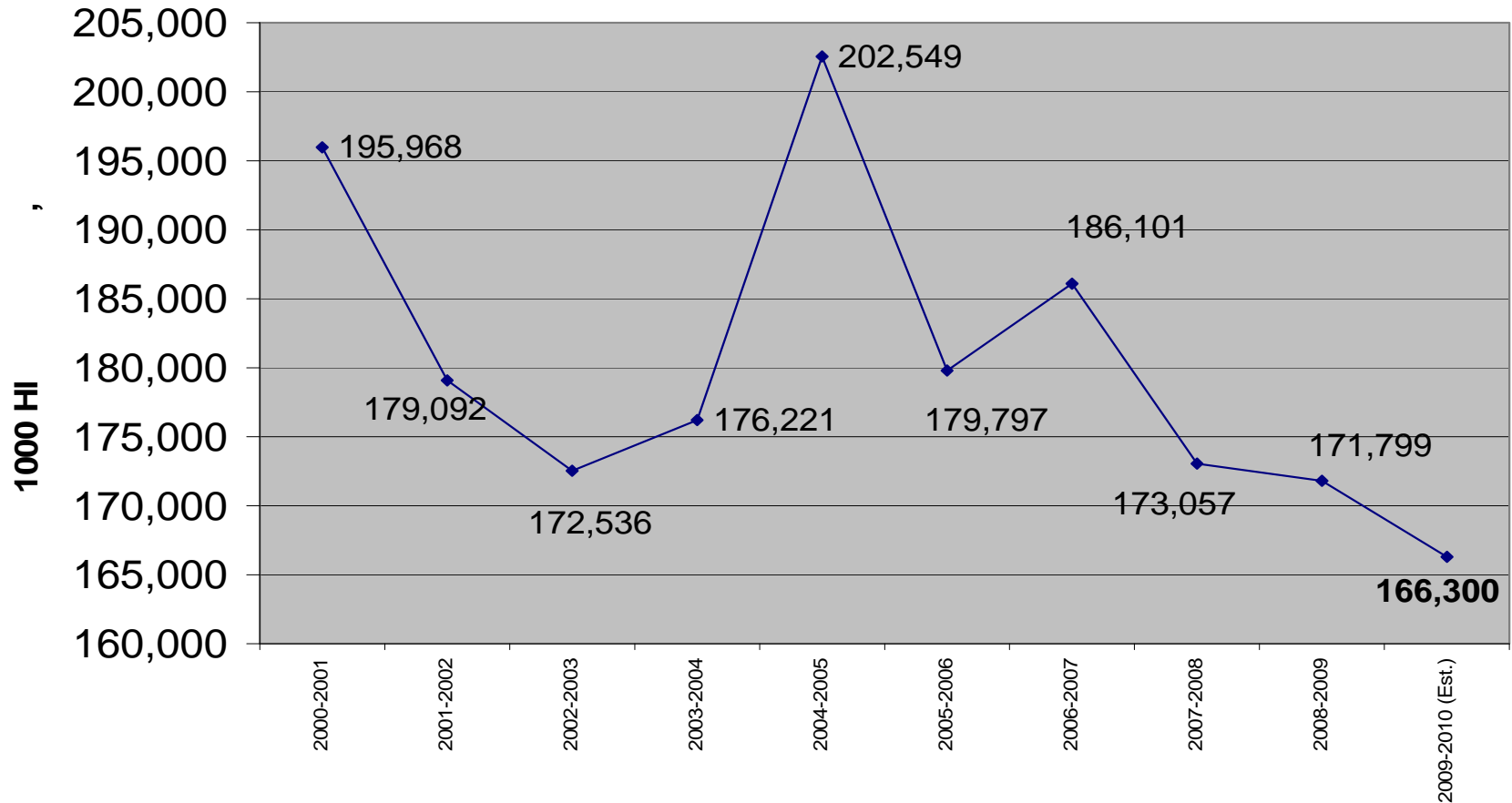
2) AutoConsommation de 40% inclus

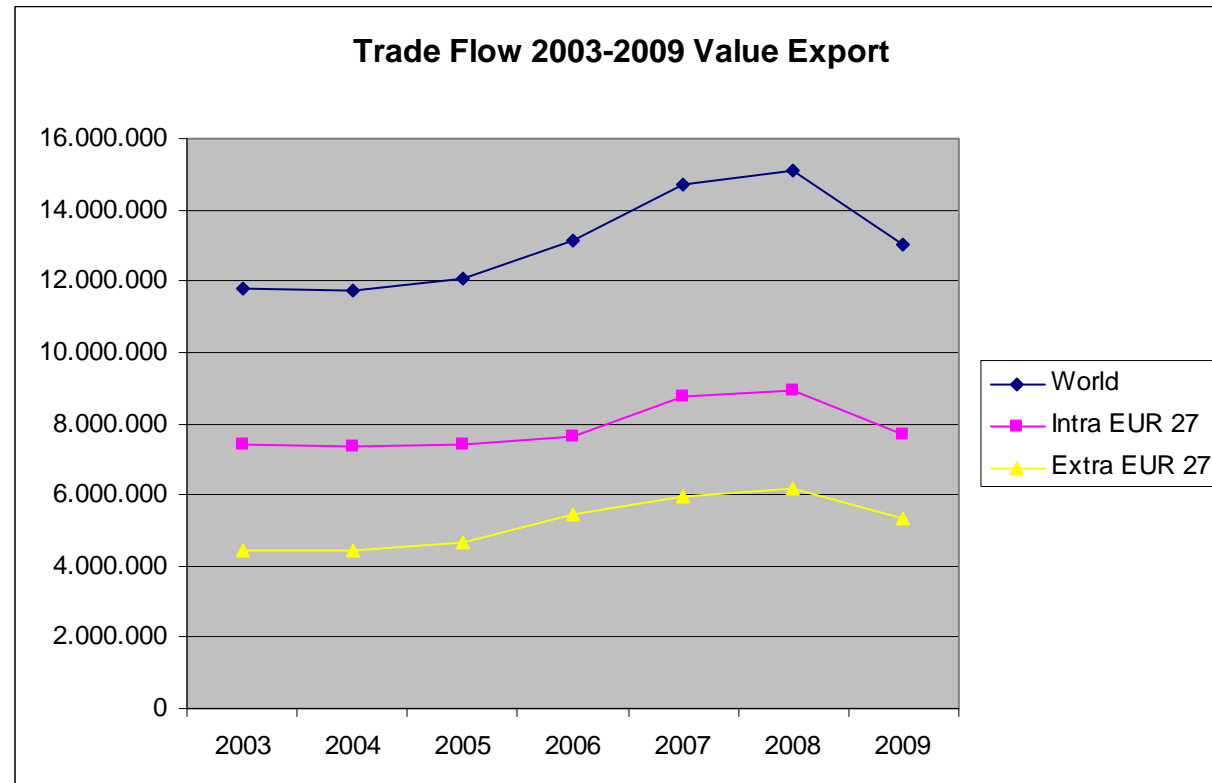
3) dont 8 000 aples à l'élaboration du cognac inclus

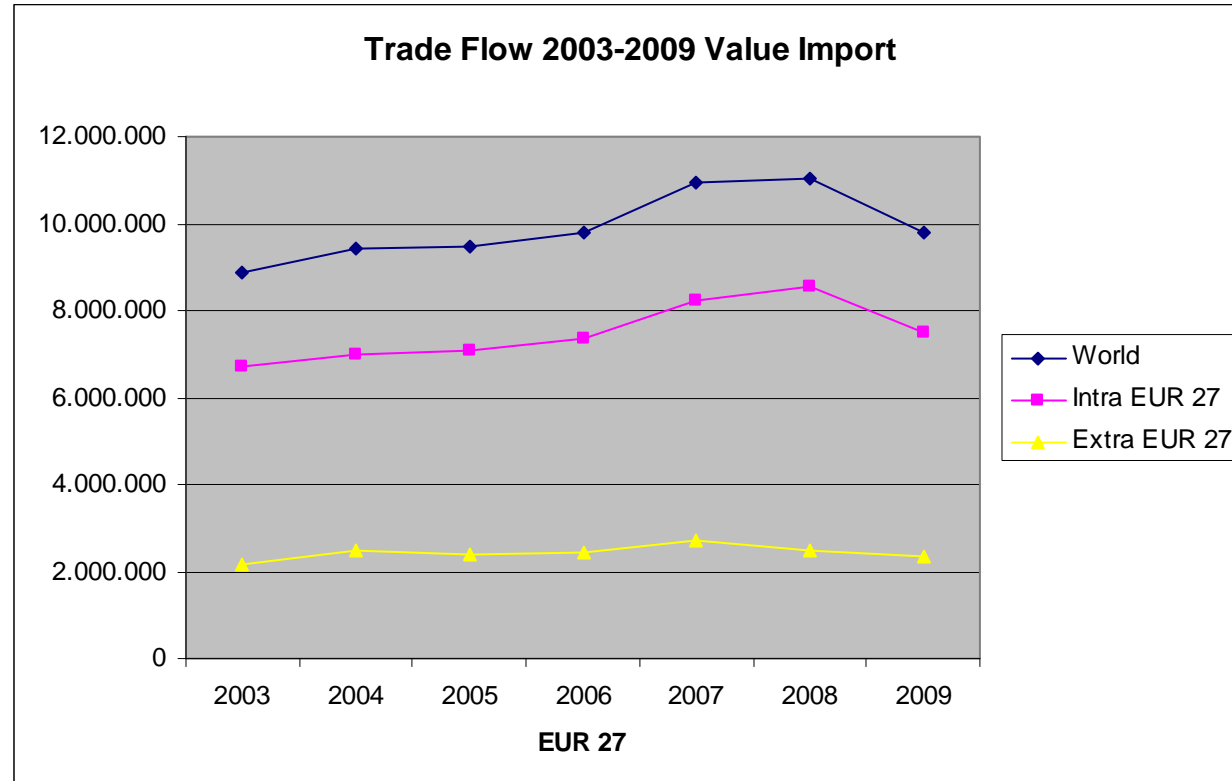


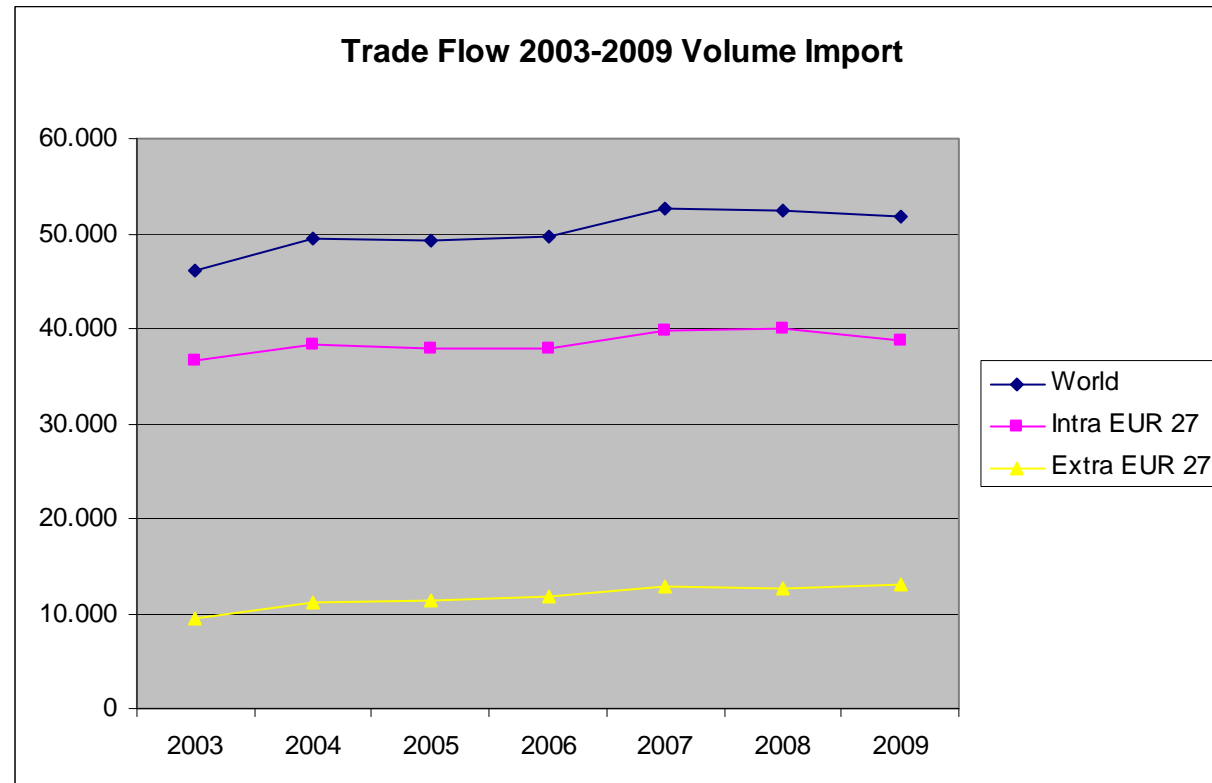
Total EU-27 Wine Must Production

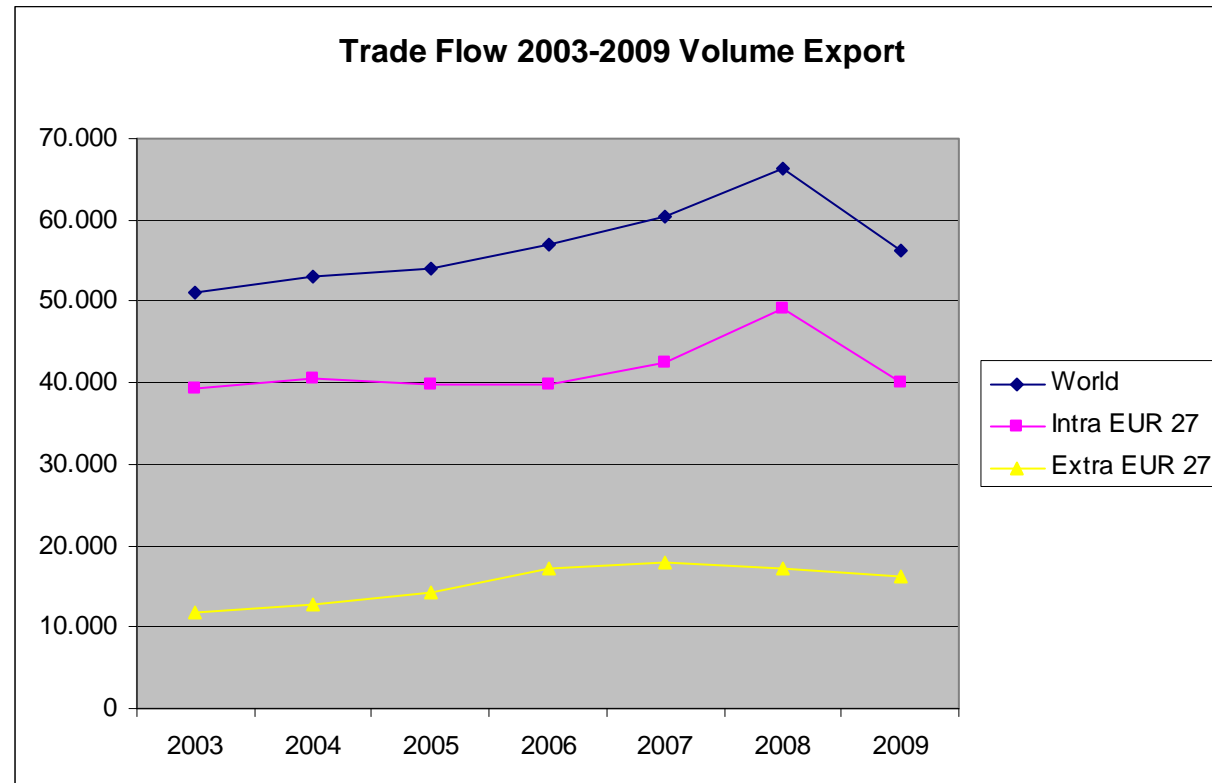
Situation March 22nd , 2010













IMPORTS (in volume & in value)

Ranking	Imports in Volume (Hl)		%
1	Australia	3,214,594	25%
2	South Africa	2,968,213	23%
3	Chile	2,953,658	23%
4	USA	2,038,052	16%
5	Argentina	629,257	5%
6	New Zealand	445,991	3%
7	For.JRep.Mac	403,195	3%
8	Moldova	104,216	1%
9	Morocco	44,823	0%
10	Tunisia	36,532	0%
11	Turkey	22,318	0%
	Other extra-E	134,268	1%
	TOTAL	12,995,117	100%

Ranking	Imports in Value (1000 eur)		%
1	Australia	637,290	27%
2	Chile	563,112	24%
3	South Africa	442,944	19%
4	USA	281,775	12%
5	New Zealand	164,861	7%
6	Argentina	130,190	6%
7	Switzerland	31,370	1%
8	For.JRep.Mac	19,621	1%
9	Moldova	14,187	1%
10	Morocco	5,784	0%
11	Israel	4,809	0%
	Reste extra-EC	37,822	2%
	TOTAL	2,333,764	100%



EXPORTS (in volume & in value)

Ranking	Exports in Volume (Hl)		%
1	USA	4,121,102	26%
2	Russia	2,656,190	16%
3	Switzerland	1,680,187	10%
4	Canada	1,471,523	9%
5	Japan	1,144,436	7%
6	China	714,980	4%
7	Angola	697,315	4%
8	Norway	492,852	3%
9	Ivory Coast	217,466	1%
10	Brazil	192,826	1%
11	Hong Kong	156,195	1%
	Other extra-E	2,561,521	16%
	TOTAL	16,106,592	100%

Ranking	Exports in Value (1000 eur)		%
1	USA	1,731,065	32%
2	Switzerland	668,191	12%
3	Canada	522,313	10%
4	Japan	492,008	9%
5	Hong Kong	303,938	6%
6	Russia	258,290	5%
7	China	200,893	4%
8	Norway	176,741	3%
9	Singapore	138,721	3%
10	Angola	69,976	1%
11	Australia	68,038	1%
	Reste extra-EC	724,443	14%
	TOTAL	5,354,618	100%



NC 2204 TRADE EU-25 /EU 27 Trade Balance in VALUE (1.000 Eur)

